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CASE WESTERN RESERVE UNIVERSITY

CONTINUING MEDICAL EDUCATION

Radiology Faculty and Staff Development - Grand Rounds - 11/17/2026 - First, Buy Your Life: Personal Finance for Physicians – 80262-78571

Date: November 17, 2026
Time: 12:00 PM-1:00 PM

Biomedical Research Building

Erika Agard
Aptus Financial

Educational Objectives
At the conclusion of this activity, the participant should be better able to:
1 Discuss the importance of your savings rate and how it impacts long-term wealth building and financial independence.
1 Identify tax-efficient savings and investment strategies to maximize retirement contributions, take advantage of compound growth, and build wealth over time.
2 Develop actionable steps toward financial independence, helping physicians make informed financial decisions and create more flexibility in their personal and professional lives.

Accreditation and Credit Designation Statements
Case Western Reserve University School of Medicine is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

Case Western Reserve University School of Medicine designates this live activity for a maximum of 1.00 *AMA PRA Category 1 Credits*™. Physicians should claim only the credit commensurate with the extent of their participation in the activity.

Disclosures:
All relevant financial relationships have been mitigated. This activity's planners and speaker(s) have made the following disclosures:

Name of individual	Individual's role in activity	Nature of Relationship(s) / Name of Ineligible Company(s)
Erika Agard, Other	Faculty	Nothing to disclose - 10/21/2026
Sheila Berlin, MD	Course Director	Nothing to disclose - 06/18/2026
Navid Faraji, MD	Course Director	Nothing to disclose - 02/27/2026
Bianca Guedes-Ribeiro, MD	Course Director	Nothing to disclose - 06/23/2026
Donna Plecha, MD, FSBI	Other Planning Committee Member	Nothing to disclose - 06/18/2026

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Sheri A Thibo, MA, R.T. (R)	Other Planning Committee Member	Nothing to disclose - 06/01/2026
Brian A. Tschumper, MD	Course Director	Nothing to disclose - 06/04/2026